# IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA

#### CHARLESTON DIVISION

IN RE: AMERICAN MEDICAL SYSTEMS, INC., PELVIC REPAIR SYSTEM

PRODUCTS LIABILITY LITIGATION

MDL No. 2325

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THIS DOCUMENT RELATES TO CASES IDENTIFIED IN EXHIBIT A

# PRETRIAL ORDER # 223 (Order re: Production of Case-Specific Information For Certain AMS MDL Plaintiffs)

For reasons appearing to the court, it is **ORDERED** as follows:

- A. Existing Cases pending as of October 10, 2016. This order shall apply to certain cases in MDL 2325 alleging claim(s) against American Medical Systems, Inc. ("AMS"), as of October 10, 2016, and listed on Exhibit A.
- B. Plaintiff Fact Sheets, Authorizations and Documents.
  - 1. By **November 21, 2016**, Plaintiffs identified on Exhibit A shall submit a full and complete Plaintiff Fact Sheet ("PFS") with verifications and authorizations (attached hereto as Exhibit B) <sup>1</sup> and the other documents identified below to the individuals identified in Paragraph C.
  - 2. Every plaintiff is required to provide defendants with a PFS that is substantially complete in all respects, answering every question in the PFS, even if a plaintiff can

<sup>&</sup>lt;sup>1</sup> The Plaintiff Fact Sheet, verifications and authorizations are also located on the AMS MDL 2325 section of the court's website, <u>www.wvsd.uscourts.gov</u>.

answer the question in good faith only by indicating "not applicable." The PFS shall be signed by plaintiff under penalty of perjury. If a plaintiff is suing in a representative or derivative capacity, the PFS shall be completed by the person with the legal authority to represent the estate or person under legal disability. Plaintiff spouses with a claim for loss of consortium shall also sign the PFS, attesting that the responses made to the loss of consortium claim questions in the PFS are true and correct to the best of his or her knowledge, information and belief, formed after due diligence and reasonable inquiry.

- 3. A completed PFS shall be considered interrogatory answers under Fed. R. Civ. P. 33 and responses to requests for production under Fed. R. Civ. P. 34, and will be governed by the standards applicable to written discovery under Federal Rules 26 through 37. The interrogatories and requests for production in the PFS shall be answered without objection as to the question posed in the PFS. This section does not prohibit a plaintiff from withholding or redacting information from medical or other records provided with the PFS based upon a recognized privilege. If information is withheld or redacted on the basis of privilege, plaintiff shall provide defendants and MDL 2325 Co-Lead Counsel with a privilege log that complies with Rule 26(b)(5) simultaneously with the submission of the PFS.
- Contemporaneous with the submission of a PFS, each plaintiff shall provide all documents and authorizations required by the PFS to the defendants and MDL 2325 Co-Lead Counsel.
- C. **Deadlines and Submission Information.** Plaintiffs are directed to provide the PFS, including authorizations and documents identified above, to AMS' counsel,

AMSPFS@rkgattorneys.com and AMSService@reedsmith.com, and MDL 2325 Co-Lead

Counsel Fidelma Fitzpatrick (ffitzpatrick@motleyrice.com) and Amy Eskin

(aeskin@levinsimes.com) on or before November 21, 2016.

D. This PTO does not in any way relieve plaintiffs from their obligation to serve a Plaintiff

Profile Form as outlined in PTO #19 (Plaintiff Profile Forms, Plaintiff Fact Sheet, and

Defendant Fact Sheets).

E. Any plaintiff who fails to comply with this PTO may be subject to a substantial sanction,

including dismissal with prejudice.

The Court **DIRECTS** the Clerk to file a copy of this order in 2:12-md-2325 and in the

*individual cases listed on Exhibit A*, and it shall apply to each member related case previously

transferred to, removed to, or filed in this district, which includes counsel in all member cases

up to and including civil action number 2:16-cv-09833. In cases subsequently filed in this

district, a copy of the most recent pretrial order will be provided by the Clerk to counsel

appearing in each new action at the time of filing of the complaint. In cases subsequently

removed or transferred to this Court, a copy of the most recent pretrial order will be provided

by the Clerk to counsel appearing in each new action upon removal or transfer. It shall be the

responsibility of the parties to review and abide by all pretrial orders previously entered by the

Court. The orders may be accessed through the CM/ECF system or the Court's website at

www.wvsd.uscourts.gov.

ENTER: October 21, 2016

JOSEPH R. GOODWIN

UNITED STATES DISTRICT JUDGE

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|    |   | SDWV Case     |
|----|---|---------------|
|    | Case Style  | Number        |
| 1  | Cathy Hoppe v. American Medical Systems, Inc.                               | 2:12-cv-00287 |
| 2  | Jennifer Gaines, Patrick Gaines v. American Medical Systems, Inc.           | 2:12-cv-00355 |
| 3  | Jill Engledow v. American Medical Systems, Inc.                             | 2:12-cv-00432 |
| 4  | Donna Painter, Ernest Painter v. American Medical Systems, Inc.             | 2:12-cv-00450 |
| 5  | Dorothy Clary, Philip Clary v. American Medical Systems, Inc.               | 2:12-cv-00584 |
| 6  | Phyllis Steward v. American Medical Systems, Inc.                           | 2:12-cv-00589 |
| 7  | Susan Nosal v. American Medical Systems, Inc.                               | 2:12-cv-00611 |
| 8  | Brenda K. Williams v. American Medical Systems, Inc.                        | 2:12-cv-00725 |
| 9  | Millissa Ann Kinder v. American Medical Systems, Inc.                       | 2:12-cv-00744 |
| 10 | Teresa Frazier v. American Medical Systems, Inc.                            | 2:12-cv-01047 |
| 11 | Carl Wayne Laviolette, Marylan Laviolette v. American Medical Systems, Inc. | 2:12-cv-01546 |
| 12 | Robin Sharpe, Joel P. Boyle v. American Medical Systems, Inc.               | 2:12-cv-02000 |
| 13 | Hazel Jones, Albert Jones v. American Medical Systems, Inc.                 | 2:12-cv-02018 |
| 14 | Tammara Craven v. American Medical Systems, Inc.                            | 2:12-cv-02597 |
| 15 | Jana Swanson v. American Medical Systems, Inc.                              | 2:12-cv-02608 |
| 16 | Donna L. Dattilo, Dean Datillo v. American Medical Systems, Inc.            | 2:12-cv-04346 |
| 17 | Elva Elizondo v. American Medical Systems, Inc.                             | 2:12-cv-04595 |
| 18 | Lori Yates v. American Medical Systems, Inc.                                | 2:12-cv-04666 |
| 19 | Arthea Russo v. American Medical Systems, Inc.                              | 2:12-cv-04779 |
| 20 | Tammy Beavers, Johnny Beavers v. American Medical Systems, Inc.             | 2:12-cv-05079 |
| 21 | Helen R. Harris, William C. Harris v. American Medical Systems, Inc.        | 2:12-cv-05099 |
| 22 | Kathy Simmons v. American Medical Systems, Inc.                             | 2:12-cv-05176 |
|    | Alma Tean Rainey, Vernone Rainey, Sr. (deceased) v. American Medical        |               |
| 23 | Systems, Inc.   | 2:12-cv-05164 |
| 24 | Jean Williams v. American Medical Systems, Inc.                             | 2:12-cv-05220 |
| 25 | Amy Smith v. American Medical Systems, Inc.                                 | 2:12-cv-05407 |
| 26 | Angela Gilliam v. American Medical Systems, Inc.                            | 2:12-cv-05783 |
| 27 | Sophia L. Rodriguez v. American Medical Systems, Inc.                       | 2:12-cv-05821 |
| 28 | Michael Hernandez, Josefina Hernandez v. American Medical Systems, Inc.     | 2:12-cv-05831 |
| 29 | Kathy Durham v. American Medical Systems, Inc.                              | 2:12-cv-05844 |
| 30 | Cynthia Mayo v. American Medical Systems, Inc.                              | 2:12-cv-05846 |
| 31 | Terry A. Morrill, Gerald S. Morrill v. American Medical Systems, Inc.       | 2:12-cv-06930 |
|    | Sherry Curtis Hamilton, Jerry Dewayne Curtis, as co-administrators of the   |               |
| 32 | Estate of Bonnie Curtis (deceased) v. American Medical Systems, Inc.        | 2:12-cv-07013 |
| 33 | Nancy J. Allen v. American Medical Systems, Inc.                            | 2:12-cv-07146 |
| 34 | Tracy Dillon v. American Medical Systems, Inc.                              | 2:12-cv-07474 |
| 35 | Shannon Gomez v. American Medical Systems, Inc.                             | 2:12-cv-07529 |
| 36 | Frances Miller, Dale Miller v. American Medical Systems, Inc.               | 2:12-cv-08074 |
| 37 | Georgette Kell, Ernest Kell v. American Medical Systems, Inc.               | 2:12-cv-08369 |
| 38 | Melinda Konetski v. American Medical Systems, Inc.                          | 2:12-cv-08453 |
| 39 | Kimberly C. Hilden v. American Medical Systems, Inc.                        | 2:12-cv-08598 |
| 40 | Jacolyn F. Mally-Rupe, Steven Rupe, Sr. v. American Medical Systems, Inc.   | 2:12-cv-08608 |
| 41 | Alicia K. Griffin v. American Medical Systems, Inc.                         | 2:12-cv-09000 |

|    |   | SDWV Case     |
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|    | Case Style  | Number        |
| 42 | Judy A. Belk, Charles S. Belk v. American Medical Systems, Inc.         | 2:12-cv-09147 |
| 43 | Leslie Barnard v. American Medical Systems, Inc.                        | 2:12-cv-09838 |
| 44 | Beverly S. Parsons, Bennie Parsons v. American Medical Systems, Inc.    | 2:13-cv-00078 |
| 45 | Barbara A. Duke v. American Medical Systems, Inc.                       | 2:13-cv-00849 |
| 46 | Maria Quintana, Raymond Quintana v. American Medical Systems, Inc.      | 2:13-cv-01872 |
| 47 | Sheila Fae Largent v. American Medical Systems, Inc.                    | 2:13-cv-01971 |
| 48 | Carolyn Burghdoff, Arlan Burghdoff v. American Medical Systems, Inc.    | 2:13-cv-02062 |
| 49 | Maria Rodrigues, Heliomar Rodrigues v. American Medical Systems, Inc.   | 2:13-CV-02738 |
| 50 | Betty Turner v. American Medical Systems, Inc.                          | 2:13-cv-03158 |
| 51 | Patricia McNew v. American Medical Systems, Inc.                        | 2:13-cv-03548 |
| 52 | Teresa Barnett, Keith Barnett v. American Medical Systems, Inc.         | 2:13-cv-03562 |
|    | Kimberly Jeanne Arrowood, Randall Keith Arrowood v. American Medical    |               |
| 53 | Systems, Inc.   | 2:13-cv-04568 |
|    | Deborah Williams Jones, David Johnathan Jones v. American Medical       |               |
| 54 | Systems, Inc.   | 2:13-cv-04649 |
| 55 | Eduviges George, Damon S. George v. American Medical Systems, Inc.      | 2:13-cv-05165 |
| 56 | Greta Frank Dunn, Anthony Dunn v. American Medical Systems, Inc.        | 2:13-cv-05175 |
| 57 | Debbie Collins v. American Medical Systems, Inc.                        | 2:13-cv-05230 |
| 58 | Jean Kingsbury v. American Medical Systems, Inc.                        | 2:13-cv-05527 |
| 59 | Cathleen Collins v. American Medical Systems, Inc.                      | 2:13-cv-05736 |
| 60 | Jennifer M. Bell, Sean Bell v. American Medical Systems, Inc.           | 2:13-cv-06133 |
| 61 | Wilma Le Pori v. American Medical Systems, Inc.                         | 2:13-cv-06682 |
| 62 | Debra Wilson v. American Medical Systems, Inc.                          | 2:13-cv-07463 |
| 63 | Linda Ondell v. American Medical Systems, Inc.                          | 2:13-cv-07558 |
| 64 | Michelle Stopp v. American Medical Systems, Inc.                        | 2:13-cv-07992 |
| 65 | Bobbie Richardson v. American Medical Systems, Inc.                     | 2:13-cv-08093 |
| 66 | Suzanne Neary v. American Medical Systems, Inc.                         | 2:13-cv-08516 |
| 67 | Angela Lucero v. American Medical Systems, Inc.                         | 2:13-cv-08701 |
| 68 | Dianne Slater v. American Medical Systems, Inc.                         | 2:13-cv-08716 |
| 69 | Pamela Smith v. American Medical Systems, Inc.                          | 2:13-cv-08718 |
| 70 | Wendy C. Lefferts, Craig Lefferts v. American Medical Systems, Inc.     | 2:13-cv-08902 |
| 71 | Bobbie Lamaack v. American Medical Systems, Inc.                        | 2:13-cv-09176 |
| 72 | Melanie DeLacruz v. American Medical Systems, Inc.                      | 2:13-cv-09879 |
| 73 | Rozanna Adkins v. American Medical Systems, Inc.                        | 2:13-cv-10239 |
|    | Kathryn L. Carbonetta, Edmund M. Cabonetta v. American Medical Systems, |               |
| 74 | Inc.  | 2:13-cv-10786 |
| 75 | Shelley Owens, Paul Owens v. American Medical Systems, Inc.             | 2:13-cv-10847 |
| 76 | Maria Smith v. American Medical Systems, Inc.                           | 2:13-cv-11069 |
| 77 | Genevieve Liebowitz, Eric Nieber v. American Medical Systems, Inc.      | 2:13-cv-11088 |
| 78 | Robin McAlpine, Earl D. McAlpine v. American Medical Systems, Inc.      | 2:13-cv-11090 |
| 79 | Peggy Meredith v. American Medical Systems, Inc.                        | 2:13-cv-11336 |
| 80 | Jewel Fort v. American Medical Systems, Inc.                            | 2:13-cv-11380 |
| 81 | Victoria Brady v. American Medical Systems, Inc.                        | 2:13-cv-12397 |

|     |  | SDWV Case                      |
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|     | Case Style   | Number                         |
| 82  | Melda Taylor v. American Medical Systems, Inc.                             | 2:13-cv-13440                  |
| 83  | Margaret Gorum, Joseph Gorum v. American Medical Systems, Inc.             | 2:13-cv-13453                  |
| 84  | Jeannette Hobbs, Jonathan Hobbs v. American Medical Systems, Inc.          | 2:13-cv-13563                  |
| 85  | Debbie Avery v. American Medical Systems, Inc.                             | 2:13-cv-14226                  |
| 86  | Laurie Coleman v. American Medical Systems, Inc.                           | 2:13-cv-14227                  |
| 87  | Michelle Farron v. American Medical Systems, Inc.                          | 2:13-cv-14538                  |
| 88  | Maria Kemp v. American Medical Systems, Inc.                               | 2:13-cv-14590                  |
| 89  | Maria Rodriguez v. American Medical Systems, Inc.                          | 2:13-cv-14608                  |
| 90  | Michelle Rolerson v. American Medical Systems, Inc.                        | 2:13-cv-14667                  |
| 91  | Barbra Bilharz v. American Medical Systems, Inc.                           | 2:13-cv-14790                  |
| 92  | Betty Rae Kenworthy v. American Medical Systems, Inc.                      | 2:13-cv-14791                  |
| 93  | Carmina Rothenhausler v. American Medical Systems, Inc.                    | 2:13-cv-14792                  |
| 94  | Kris Acklam v. American Medical Systems, Inc.                              | 2:13-cv-14872                  |
| 95  | Darlene Cook v. American Medical Systems, Inc.                             | 2:13-cv-14952                  |
| 96  | Ann Weisman v. American Medical Systems, Inc.                              | 2:13-cv-15043                  |
| 97  | Mindy Shay Cox v. American Medical Systems, Inc.                           | 2:13-cv-15388                  |
| 98  | Sheila Truitt v. American Medical Systems, Inc.                            | 2:13-cv-15436                  |
| 99  | Karen Tharp v. American Medical Systems, Inc.                              | 2:13-cv-15439                  |
| 100 | Deborah J. Crouse, Richard R. Crouse v. American Medical Systems, Inc.     | 2:13-cv-15536                  |
| 101 | Nipie E. Whatley v. American Medical Systems, Inc.                         | 2:13-cv-15664                  |
| 102 | Lisa Morgan v. American Medical Systems, Inc.                              | 2:13-cv-15877                  |
| 103 | Darlene R. Scheiris, David J. Scheiris v. American Medical Systems, Inc.   | 2:13-cv-16280                  |
| 104 | Maria E. Castillo, Jose J. Castillo v. American Medical Systems, Inc.      | 2:13-cv-16303                  |
| 105 | Rosalie Jensen v. American Medical Systems, Inc.                           | 2:13-cv-16379                  |
| 106 | Norma Ramos, Jose Luis Ramos v. American Medical Systems, Inc.             | 2:13-cv-16403                  |
| 107 | Kathleen Stinson, Kurt Stinson v. American Medical Systems, Inc.           | 2:13-cv-16780                  |
| 108 | Barbara Hester, William Hester v. American Medical Systems, Inc.           | 2:13-cv-16837                  |
| 109 | Sebrina Luevano, Orlando Luevano v. American Medical Systems, Inc.         | 2:13-cv-16849                  |
| 110 | Maria Pazos, Ramon Pazos v. American Medical Systems, Inc.                 | 2:13-cv-16870                  |
| 111 | Debra Whaley, Peter Whaley v. American Medical Systems, Inc.               | 2:13-cv-16923                  |
| 112 | Deborah Contestabile, Kevin Contestabile v. American Medical Systems, Inc. | 2:13-cv-17204                  |
| 113 | Barbara Harris, Ronald Harris v. American Medical Systems, Inc.            | 2:13-cv-18246                  |
| 114 | Joanne Gildersleeve v. American Medical Systems, Inc.                      | 2:13-cv-18705                  |
| 115 | Clara Pinzon v. American Medical Systems, Inc.                             | 2:13-CV-18839                  |
| 116 | Estella G. Dominguez, Alex Dominguez v. American Medical Systems, Inc.     | 2:13-cv-19132                  |
| 110 | Lorie Shreve (TERMINATED 05/20/2015: Will Supplement) v. American          | 2.13-64-17132                  |
| 117 | Medical Systems, Inc.  | 2:13-cv-19523                  |
| 118 | Renee Bruce, Raymond Bruce v. American Medical Systems, Inc.               | 2:13-cv-19973                  |
| 119 | Jolene M. Wood, Grinnell M. Wood II v. American Medical Systems, Inc.      | 2:13-cv-20070                  |
| 120 | Doris Chelala, Tony Chelala v. American Medical Systems, Inc.              | 2:13-cv-20076<br>2:13-cv-20086 |
| 121 | Ann M. Pitchford v. American Medical Systems, Inc.                         | 2:13-cv-20086<br>2:13-cv-20165 |
| 121 | Barbara Ann Carver, Kenneth Carver v. American Medical Systems, Inc.       | 2:13-cv-20103<br>2:13-cv-20301 |
| 123 | Jennifer Collins-Fleming v. American Medical Systems, Inc.                 | 2:13-cv-20301<br>2:13-cv-21300 |
| 143 | pennier Connis-Frening v. American Medical Systems, Inc.                   | Z.13-CV-Z1300                  |

|     |  | SDWV Case     |
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|     | Case Style   | Number        |
| 124 | Susan M. Tallant, Perry L. Tallant v. American Medical Systems, Inc.     | 2:13-cv-22157 |
| 125 | Tami Scholler, Steven Scholler v. American Medical Systems, Inc.         | 2:13-cv-22305 |
| 126 | Elda Ugalde, Jose Antonio Ugalde v. American Medical Systems, Inc.       | 2:13-cv-22619 |
| 127 | Elena Big-Payte v. American Medical Systems, Inc.                        | 2:13-cv-23395 |
|     | Deborah Hedges, Deceased, George Hedges, George Hedges, Personal Rep. v. |               |
| 128 | American Medical Systems, Inc.   | 2:13-cv-24294 |
| 129 | Patricia Jaghamin v. American Medical Systems, Inc.                      | 2:13-cv-24361 |
| 130 | Ewa Liszka, Wojciech Liszka v. American Medical Systems, Inc.            | 2:13-cv-24501 |
| 131 | Christine Carruth, Jerry Carruth v. American Medical Systems, Inc.       | 2:13-cv-24945 |
| 132 | Teresa Ann Pruitt v. American Medical Systems, Inc.                      | 2:13-cv-26055 |
| 133 | Anita Moncada v. American Medical Systems, Inc.                          | 2:13-cv-26365 |
| 134 | Jodi L. Pecze, Joseph Pecze Jr. v. American Medical Systems, Inc.        | 2:13-cv-26480 |
| 135 | Lynda Kohut v. American Medical Systems, Inc.                            | 2:13-cv-27314 |
| 136 | Marilynn G. Berry v. American Medical Systems, Inc.                      | 2:13-cv-27451 |
| 137 | Lisa Clark v. American Medical Systems, Inc.                             | 2:13-cv-27817 |
| 138 | Peggy Hancock, Perry Hancock v. American Medical Systems, Inc.           | 2:13-cv-28110 |
| 139 | Judith A. Scharff, Ronald K. Scharff v. American Medical Systems, Inc.   | 2:13-cv-28236 |
| 140 | Anne Cason, Billy Cason v. American Medical Systems, Inc.                | 2:13-cv-28330 |
| 141 | Marie T. Koontz v. American Medical Systems, Inc.                        | 2:13-cv-29343 |
| 142 | Martha Menchaca v. American Medical Systems, Inc.                        | 2:13-cv-29817 |
| 143 | Rickie R. Lane v. American Medical Systems, Inc.                         | 2:13-cv-30001 |
| 144 | Kathleen Dougherty v. American Medical Systems, Inc.                     | 2:13-cv-30247 |
| 145 | Cheryl S. Bisel, John C. Bisel v. American Medical Systems, Inc.         | 2:13-cv-30909 |
| 146 | Cathy Estes Coplen v. American Medical Systems, Inc.                     | 2:13-cv-31359 |
| 147 | Marieclaire van Dam v. American Medical Systems, Inc.                    | 2:13-cv-31544 |
| 148 | Jackie Hall, James Hall Jr. v. American Medical Systems, Inc.            | 2:13-cv-31863 |
| 149 | Wanda Grice v. American Medical Systems, Inc.                            | 2:13-cv-32662 |
| 150 | Jo Annette Moore v. American Medical Systems, Inc.                       | 2:13-cv-32989 |
| 151 | Glenna Mae Doughty, Richard Doughty v. American Medical Systems, Inc.    | 2:13-cv-33016 |
| 152 | Ann M. McClain, Mark McClain v. American Medical Systems, Inc.           | 2:14-cv-00221 |
| 153 | Betty Sue Coffey v. American Medical Systems, Inc.                       | 2:14-cv-00599 |
| 154 | Annamarie Bartolome v. American Medical Systems, Inc.                    | 2:14-cv-00618 |
| 155 | Lisa M. Burgess, Scott A. Burgess v. American Medical Systems, Inc.      | 2:14-cv-00631 |
| 156 | Marcela Duran, Juan Carlos Duran v. American Medical Systems, Inc.       | 2:14-cv-01573 |
| 157 | Cynthia Runk v. American Medical Systems, Inc.                           | 2:14-cv-01776 |
| 158 | Anna Sumberlin, Emery Sumberlin Jr. v. American Medical Systems, Inc.    | 2:14-cv-02105 |
| 159 | Cindy Franta, Richard Franta v. American Medical Systems, Inc.           | 2:14-cv-01970 |
| 160 | Lesa J. Smith, Gary Smith v. American Medical Systems, Inc.              | 2:14-cv-02502 |
| 161 | Tammy M. Snyder v. American Medical Systems, Inc.                        | 2:14-cv-02588 |
| 162 | Barbara Marburger v. American Medical Systems, Inc.                      | 2:14-cv-03520 |
| 163 | Cathy Schartzer v. American Medical Systems, Inc.                        | 2:14-cv-03866 |
| 164 | Paula Boesswetter v. American Medical Systems, Inc.                      | 2:14-cv-03994 |
| 165 | Sally J. Thompson v. American Medical Systems, Inc.                      | 2:14-cv-04935 |

|     |  | SDWV Case     |
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|     | Case Style   | Number        |
| 166 | Evelyn R. Smith, Charles R. Smith Jr. v. American Medical Systems, Inc.      | 2:14-cv-04943 |
| 167 | Christal D. Vincent, John Vincent v. American Medical Systems, Inc.          | 2:14-cv-07382 |
| 168 | Infa E. Wilson, Charles Wilson v. American Medical Systems, Inc.             | 2:14-CV-08027 |
| 169 | Renee Schwab, William Fischle v. American Medical Systems, Inc.              | 2:14-cv-08600 |
| 170 | Lucille Espinosa v. American Medical Systems, Inc.                           | 2:14-cv-09662 |
| 171 | Rosa Marie Jones, Randy M. Jones v. American Medical Systems, Inc.           | 2:14-cv-09686 |
| 172 | Betty Sue Coffey v. American Medical Systems, Inc.                           | 2:14-cv-09808 |
|     | Estate of Sandra B. Shepherd, Deceased, by Beth D. Davis, as Administrator   |               |
|     | of the Estate of Sandra B. Shepherd, Deceased, and on Behalf of the Wrongful |               |
|     | Death Beneficiaries of Sandra B. Shepherd, Scottie M. Shepherd v. American   |               |
| 173 | Medical Systems, Inc.  | 2:14-cv-09984 |
| 174 | Lois A. Carlson v. American Medical Systems, Inc.                            | 2:14-cv-10095 |
| 175 | Judith Ann Gruidl v. American Medical Systems, Inc.                          | 2:14-cv-10100 |
| 176 | Amy McGee v. American Medical Systems, Inc.                                  | 2:14-cv-10231 |
| 177 | Eliza Gil, Raphael Gil v. American Medical Systems, Inc.                     | 2:14-cv-10399 |
| 178 | Harriet Anderson, Thomas W. Anderson v. American Medical Systems, Inc.       | 2:14-cv-10539 |
| 179 | Catherine Rodriguez v. American Medical Systems, Inc.                        | 2:14-cv-10618 |
| 180 | Janet Vealy v. American Medical Systems, Inc.                                | 2:14-cv-10642 |
| 181 | Karen Thaler, Robert Thaler v. American Medical Systems, Inc.                | 2:14-cv-11395 |
| 182 | Connie F. Thompson, Robert Thompson v. American Medical Systems, Inc.        | 2:14-cv-11560 |
| 183 | Melinda Jo Lore, Jason Allen Lore v. American Medical Systems, Inc.          | 2:14-cv-11605 |
| 184 | Semra Donuk v. American Medical Systems, Inc.                                | 2:14-cv-11635 |
| 185 | Kathleen Forsman v. American Medical Systems, Inc.                           | 2:14-cv-11650 |
| 186 | Sharon Puckett, Jerry Puckett v. American Medical Systems, Inc.              | 2:14-cv-11784 |
| 187 | Dinora Otero Molina v. American Medical Systems, Inc.                        | 2:14-cv-12223 |
| 188 | Joseph M. Petro v. American Medical Systems, Inc.                            | 2:14-cv-12420 |
| 189 | Dorothy McKelvey, James McKelvey v. American Medical Systems, Inc.           | 2:14-cv-13122 |
| 190 | Alta Juanita Carpenter, Gary Carpenter v. American Medical Systems, Inc.     | 2:14-cv-13470 |
| 191 | Dawn Cote, Normand Cote v. American Medical Systems, Inc.                    | 2:14-cv-13868 |
| 192 | Donna Canfield v. American Medical Systems, Inc.                             | 2:14-cv-14252 |
| 193 | Colleen Synowiecki, Edwin Synowiecki v. American Medical Systems, Inc.       | 2:14-cv-14276 |
| 194 | Yvonne J. Lindsey v. American Medical Systems, Inc.                          | 2:14-cv-14707 |
|     | Felice A. DeFrancesco, Mary Ann DeFrancesco v. American Medical              |               |
| 195 | Systems, Inc.  | 2:14-cv-15267 |
|     | Jennifer Bowen Rogerson, Burrell Rogerson Jr. v. American Medical Systems,   |               |
| 196 | Inc.   | 2:14-cv-15929 |
| 197 | Gail Rozkydol, Donnie Rozkydol v. American Medical Systems, Inc.             | 2:14-cv-15933 |
| 198 | Cynthia McLaughlin v. American Medical Systems, Inc.                         | 2:14-cv-16276 |
| 199 | Dawn Latimer v. American Medical Systems, Inc.                               | 2:14-cv-16278 |
|     | Victoria Stephenson, Bernard Stephenson Jr. v. American Medical Systems,     | 1 102,0       |
| 200 | Inc.   | 2:14-cv-16567 |
| 201 | Jennifer Stobart, David Stobart v. American Medical Systems, Inc.            | 2:14-cv-16755 |
| 202 | Susan Nelson, John Nelson v. American Medical Systems, Inc.                  | 2:14-CV-17461 |

|     |   | SDWV Case     |
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|     | Case Style  | Number        |
| 203 | Amanda Stone, Vincent Carl Maniaci v. American Medical Systems, Inc.      | 2:14-cv-18524 |
| 204 | Starla M. Riley v. American Medical Systems, Inc.                         | 2:14-cv-21376 |
|     | Deanne L. Vonderohe, Arthur R. Vonderohe v. American Medical Systems,     |               |
| 205 | Inc.  | 2:14-cv-22533 |
| 206 | Heidi S. Greidanus, Wilbur Greidanus v. American Medical Systems, Inc.    | 2:14-cv-22539 |
|     | Karolina Peperni, also known as Karolina Fournier v. American Medical     |               |
| 207 | Systems, Inc.   | 2:14-cv-22563 |
| 208 | Tina Griffith v. American Medical Systems, Inc.                           | 2:14-cv-22625 |
| 209 | Sandra Kadubek v. American Medical Systems, Inc.                          | 2:14-cv-22724 |
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| 464 | Bertha Garcia v. American Medical Systems, Inc.                             | 2:16-cv-07611 |
| 465 | Lorelie Jenson v. American Medical Systems, Inc.                            | 2:16-cv-07612 |
| 466 | Roxanne D. Lyons v. American Medical Systems, Inc.                          | 2:16-cv-07613 |
| 467 | Patrice D. Pirk v. American Medical Systems, Inc.                           | 2:16-cv-07615 |
| 468 | Irma Jensen v. American Medical Systems, Inc.                               | 2:16-cv-07616 |
| 469 | Carolyn A. Stepp, Richard Stepp v. American Medical Systems, Inc.           | 2:16-cv-07617 |
| 470 | Ruth Harris, James Harris v. American Medical Systems, Inc.                 | 2:16-cv-07618 |
| 471 | Connie L. Orpurt v. American Medical Systems, Inc.                          | 2:16-cv-07619 |
| 472 | Gladys Lopez v. American Medical Systems, Inc.                              | 2:16-cv-07620 |
| 473 | Phyllis Mason v. American Medical Systems, Inc.                             | 2:16-cv-07622 |
| 474 | Linda Phares, John Phares v. American Medical Systems, Inc.                 | 2:16-cv-07623 |
| 475 | Dorena R. Mosier v. American Medical Systems, Inc.                          | 2:16-cv-07626 |
| 476 | Deloris Myers v. American Medical Systems, Inc.                             | 2:16-cv-07628 |
| 477 | Melanie Robinson v. American Medical Systems, Inc.                          | 2:16-cv-07641 |
| 478 | Dorothy Jan Bertrand v. American Medical Systems, Inc.                      | 2:16-cv-07646 |
| 479 | Adriana E. Ayala v. American Medical Systems, Inc.                          | 2:16-cv-07648 |
| 480 | Caroline Matarazzo v. American Medical Systems, Inc.                        | 2:16-cv-07755 |
| 481 | Kathy Dover v. American Medical Systems, Inc.                               | 2:16-cv-07903 |
| 482 | Kelly Brent Rowe, Sarah Rowe v. American Medical Systems, Inc.              | 2:16-cv-07948 |
| 483 | Linda K. Morgan v. American Medical Systems, Inc.                           | 2:16-cv-08026 |
| 484 | Dianna Ramirez, Joseph DePiazza v. American Medical Systems, Inc.           | 2:16-cv-08339 |
| 485 | Roberta L. Nicholson, Russell J. Waldroff v. American Medical Systems, Inc. | 2:16-cv-08340 |
| 486 | Juanita Cucurella v. American Medical Systems, Inc.                         | 2:16-cv-08342 |
| 487 | Arelia E. Gonzalez v. American Medical Systems, Inc.                        | 2:16-cv-08344 |
| 488 | Valerie Conerly, Rodney Conerly v. American Medical Systems, Inc.           | 2:16-cv-08390 |
| 489 | Lucille D. Espinosa v. American Medical Systems, Inc.                       | 2:16-cv-08391 |
| 490 | Euninse Miranda, Joel Otero v. American Medical Systems, Inc.               | 2:16-cv-08394 |
| 491 | Olga Ponce v. American Medical Systems, Inc.                                | 2:16-cv-08395 |
| 492 | Shirlee Schmidt, Jerome Schmidt v. American Medical Systems, Inc.           | 2:16-cv-08396 |
| 493 | Norma N. Ybarra v. American Medical Systems, Inc.                           | 2:16-cv-08397 |
| 494 | Maria Ortega, Efrain Ortega v. American Medical Systems, Inc.               | 2:16-cv-08399 |
| 495 | Kristi Liebengood, Lonnie Liebengood v. American Medical Systems, Inc.      | 2:16-cv-08401 |

|     |  | SDWV Case     |
|-----|--|---------------|
|     | Case Style   | Number        |
| 496 | Ivonne Flores v. American Medical Systems, Inc.                            | 2:16-cv-08455 |
| 497 | Rosa Olivares v. American Medical Systems, Inc.                            | 2:16-cv-08456 |
| 498 | Olivia Salinas v. American Medical Systems, Inc.                           | 2:16-cv-08458 |
| 499 | Leslie A. Rainwater, Thomas H. Rainwater v. American Medical Systems, Inc. | 2:16-cv-08459 |
| 500 | Deanna Leiler v. American Medical Systems, Inc.                            | 2:16-cv-08471 |
| 501 | Lisa Marie Campbell, Kenneth Campbell v. American Medical Systems, Inc.    | 2:16-cv-08565 |
| 502 | Kinda Schuler v. American Medical Systems, Inc.                            | 2:16-cv-08685 |
| 503 | Diana Jean George v. American Medical Systems, Inc.                        | 2:16-cv-08966 |
| 504 | Yolanda Mendes v. American Medical Systems, Inc.                           | 2:16-cv-08974 |
| 505 | Audrey Chisholm, Sean Chisholm v. American Medical Systems, Inc.           | 2:16-cv-08979 |
| 506 | Linda S. Yates, Melvin E. Yates v. American Medical Systems, Inc.          | 2:16-cv-09005 |
| 507 | Leticia Arroyo v. American Medical Systems, Inc.                           | 2:16-cv-09102 |
| 508 | Anna Lairson v. American Medical Systems, Inc.                             | 2:16-cv-09285 |
| 509 | Dorothy G. Walton v. American Medical Systems, Inc.                        | 2:16-cv-09311 |
| 510 | Betty DeLuca v. American Medical Systems, Inc.                             | 2:16-cv-09322 |
| 511 | Maxine M. Endicott v. American Medical Systems, Inc.                       | 2:16-cv-09331 |
| 512 | Tina Derouen, Casey Derouen v. American Medical Systems, Inc.              | 2:12-cv-01916 |
| 513 | Phyllis Lee v. American Medical Systems, Inc.                              | 2:12-cv-02155 |
| 514 | Judy Knoche v. American Medical Systems, Inc.                              | 2:12-cv-04376 |
| 515 | Agnes Waller, Earl Waller v. American Medical Systems, Inc.                | 2:12-cv-06433 |
| 516 | Barbara S. Tripp, James J. Tripp, Sr. v. American Medical Systems, Inc.    | 2:12-cv-06731 |
| 517 | Judy C. Rowland, Jessie D. Rowland v. American Medical Systems, Inc.       | 2:12-cv-07690 |

#### Exhibit B

# IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA

#### CHARLESTON DIVISION

|                             | Name of Plaintiff |  |
|-----------------------------|-------------------|--|
| Civil Action No.:           |                   |  |
| THIS DOCUMENT RELATES TO    |                   |  |
| LITIGATION                  |                   |  |
| SYSTEM PRODUCTS LIABILITY   |                   |  |
| SYSTEMS, INC. PELVIC REPAIR |                   |  |
| IN RE: AMERICAN MEDICAL     | MDL No. 2325      |  |

#### **PLAINTIFF FACT SHEET**

Each plaintiff who allegedly suffered injury as a result of a pelvic mesh product manufactured or sold by American Medical Systems, Inc. must complete this Plaintiff Fact Sheet. In completing this Fact Sheet, you are under oath and must answer every question and provide information that is true and correct to the best of your knowledge. If you cannot recall all of the details requested, please provide as much information as you can and then state that your answer is incomplete and explain why as appropriate. If you select an "I Don't Know" answer, please state all that you do know about that subject. If any information you need to complete any part of the Fact Sheet is in the possession of your attorney, please consult with your attorney so that you can fully and accurately respond to the questions set out below. If you are completing the Fact Sheet for someone who cannot complete the Fact sheet herself, please answer as completely as you can.

The Fact Sheet shall be completed in accordance with the requirements and guidelines set forth in the applicable Case Management Order. A completed Fact Sheet shall be considered interrogatory answers pursuant to Fed. R. Civ. P. 33 and 34 and will be governed by the standards applicable to written discovery under Fed. R. Civ. P. 26 through 37. You must supplement your responses if you learn that they are incomplete or incorrect in any material respect. The questions and requests for production contained in the Fact Sheet are non-objectionable and shall be answered without objection. This Fact Sheet shall not preclude Defendants from seeking additional documents and information on a reasonable, case-by-case basis pursuant to the Federal Rules of Civil Procedure and as permitted by the applicable Case Management Order.

In filling out this form, please use the following definition: "healthcare provider" means any doctor, physician, surgeon, pharmacist, hospital, clinic, center, physician's office, infirmary, medical or diagnostic laboratory, or other facility that provides medical care or advice, and any pharmacy, x-ray department, radiology department, laboratory, physical therapist or physical

therapy department, rehabilitation specialist, chiropractor, or other persons or entities involved in the diagnosis, care and/or treatment of you.

In filling out this form, the terms "You" or "Your" refer to the person who received pelvic mesh product(s) manufactured or sold by American Medical Systems, Inc. and who is identified in Question I.1 (a) below.

To the extent that the form does not provide enough space to complete your responses or answers, please attach additional sheets as necessary.

|    |      | I. <u>BACKGROUND</u>   | <u>INFORMATION</u>  |
|----|------|--|---|
| 1) | Plea | se state:  |   |
|    | a.   | Full name of the person who re maiden name:                                    | ceived the pelvic mesh product(s), including  |
|    | b.   | 1 (a) above, and the relationship of   | g this form, if different from the person listed in f the person completing this form to the person |
|    | c.   | The name and address of your prim  | nary attorney:  |
| 2) | You  | r Social Security Number:  |   |
| 3) | You  | r date of birth:   |   |
| 4) | You  | r current residence address:   |   |
|    | •    | ou have lived at this address for le<br>dence addresses from 2000 to the prese | ss than 10 years, provide each of your prior ent:   |
|    |      | Prior Address  | Dates You Lived At This Address   |
|    |      |  |   |
|    |      |  |   |
|    |      |  |   |
|    |      |  |   |

| 5)  | Have you ever b                   | een married? Yes                | No                   |           |               |                           |
|-----|-----------------------------------|---------------------------------|----------------------|-----------|---------------|---------------------------|
|     | If yes, provide marriage to each  | the names and addressed person. | es of each spouse a  | and the   | inclusiv      | ve dates of your          |
|     |                                   |                                 |                      |           |               |                           |
| 6)  | Do you have chi                   | ldren? <b>Yes No</b>            | _                    |           |               |                           |
|     | If Yes, please pr                 | rovide the following inf        | formation with respe | ect to ea | ch chile      | d:                        |
| Ful | l Name of Child                   | Date of Birth                   | Home Addres          |           |               | Whether gical/Adopted     |
|     |                                   |                                 |                      |           |               | •                         |
|     |                                   |                                 |                      |           |               |                           |
|     |                                   |                                 |                      |           |               |                           |
|     |                                   |                                 |                      |           |               |                           |
| 7)  | Identify the narrelationship to y | me and age of any poou:         | erson who currentl   | y resid   | es with       | you and their             |
|     |                                   |                                 |                      |           |               |                           |
| 8)  | •                                 | ndary and post-seconda          | •                    |           | _             | with high school          |
|     | Name of School                    | Address                         | Dates of Attendance  | -         | gree<br>irded | Major or<br>Primary Field |
|     |                                   |                                 |                      |           |               |                           |
|     |                                   |                                 |                      |           |               |                           |
|     |                                   |                                 |                      |           |               |                           |
|     |                                   |                                 |                      |           |               |                           |
|     |                                   |                                 |                      |           |               |                           |

| lm | ployer Name                       | Addresses                                      | Job Title/ Description of Duties                               | Dates of<br>Employment | Salary/Rat<br>of Pay |
|----|-----------------------------------|--|--|------------------------|----------------------|
|    |                                   |  |  |                        |                      |
|    |                                   |  |  |                        |                      |
|    |                                   |  |  |                        |                      |
|    |                                   |  |  |                        |                      |
|    |                                   |  |  |                        |                      |
|    | If Yes, please p                  | provide the following and dates of service, ra | of the military? <b>Yes</b> information:  Ink upon discharge a | nd the type of di      | ischarge you         |
|    | medical, ph                       | ysical, or psychiatric                         | military at any time for condition? <b>Yes N</b>               | No                     |                      |
|    | Within the last crime of fraud of |  | peen convicted of, or p  | plead guilty to, a f   |                      |

## II. CLAIM INFORMATION

1) Please complete the following chart for each implanted American Medical Systems, Inc. pelvic mesh product. Insert additional lines as necessary.

| Pelvic Mesh Product <u>and</u><br>lot number (if sticker<br>affixed, so indicate) | Date and Location of Implant | Reason for<br>Implant | Implanting Doctor and Address |
|---|------------------------------|-----------------------|-------------------------------|
| Product No. 1:  |                              |                       |                               |
| Product No. 2:  |                              |                       |                               |
| 110ddet 110. <u>2</u> .   |                              |                       |                               |
| Product No. 3:  |                              |                       |                               |
|   |                              |                       |                               |
|   |                              |                       |                               |

| For each American Medical Systems, Inc. pelvic mesh product identified about if, prior to implantation, you received any written and/or verbal informations, including any risks or complications that might be associated with the product(s)? Yes No Don't Know | ormation or |
|---|-------------|
| TO \$7  |             |
| If Yes:   |             |
| a. Provide the date you received the written and/or verbal information or inst  | ructions:   |
| b. Identify by name and address the person(s) who provided the info   | ormation or |

|             | If you have copies of the written information or instructions you received, please attach copies to your response.  |
|-------------|---|
| For<br>in y | each American Medical Systems, Inc. pelvic mesh product(s) that remains implanted ou:   |
|             | Has any doctor recommended removal of the pelvic mesh product(s)?  Yes No   |
|             | If Yes, Identify by name and address the doctor who recommended removal and state your understanding of why the doctor recommended removal:   |
| in w        | re any of the American Medical Systems, Inc., pelvic mesh product(s) been removed, whole or in part?  No Don't Know   |
| If Y        | es, for each pelvic mesh product removed provide:   |
| a.          | On what date, where and by whom (doctor) was the pelvic mesh product(s), or any portion of it, removed?   |
| b.          | Explain why you consented to have the pelvic mesh product(s), or any portion of it, removed?  |
| c.          | Does any medical treater, physician or anybody else on your behalf have possession of any portion of the pelvic mesh product® that was previously implanted in you and removed? Yes No Don't Know |
|             | If Yes, please state name and address of the person or entity having possession of same.  |
|             | you claim that you suffered bodily injuries as a result of the implantation of any erican Medical Systems, Inc., pelvic mesh product(s)? Yes No   |
| If Y        | es:   |
| a.          | Describe the bodily injuries, including any emotional of psychological injuries, that you claim resulted from the implantation of the pelvic mesh product(s).                                     |
|             |   |
|             |   |

| When did you first attribute these bodily injuries to the pelvic mesh product(s)?  To the best of your knowledge and recollection, please state approximately wlyou first saw a health care provider for each of those bodily injuries you claim have experienced relating to the pelvic mesh product(s):  Are you currently experiencing symptoms related to your claimed bodily injuri  Yes No |           | your lawsuit to have resulted from the pelvic mesh product(s)?              |
|--|-----------|---|
| you first saw a health care provider for each of those bodily injuries you claim have experienced relating to the pelvic mesh product(s):  Are you currently experiencing symptoms related to your claimed bodily injuri   | When di   | id you first attribute these bodily injuries to the pelvic mesh product(s)? |
|  | you first | saw a health care provider for each of those bodily injuries you claim      |
| If Yes, please describe your current symptoms in detail  | Are you   |   |

| Provider Name and Address | Condition Treated | Approximate Dates of<br>Treatment |
|---------------------------|-------------------|-----------------------------------|
|                           |                   |                                   |
|                           |                   |                                   |
|                           |                   |                                   |
|                           |                   |                                   |

|    | If Yes, please   | provide the following:                                       |  |
|----|--|--|--|
| _  | tal Name and<br>Address  | Condition Treated  | Approximate Dates of Treatment                                       |
|    |  |  |  |
|    |  |  |  |
|    |  |  |  |
|    |  |  |  |
|    |  |  |  |
|    |  | it, have you been implanted                                  | e. pelvic mesh product(s) that a l with any other pelvic mesh pro    |
| su | bject of your lawsu  Yes No _                                  | it, have you been implanted                                  | -  |
| su | yes No _ Yes, please provide                                   | it, have you been implanted —                                | I with any other pelvic mesh pro                                     |
| su | yes No _ Yes, please provide  a. Product Name                  | it, have you been implanted— the following information: (s): | I with any other pelvic mesh pro                                     |
| su | Yes No _ Yes, please provide a. Product Name b. Date of implar | it, have you been implanted— the following information: (s): | with any other pelvic mesh produce and address of implanting doctors |

| Are yo | ou making a claim for lost out-of-pocket expenses?                             |
|--------|--|
| Yes _  | No   |
| If Yes | , please identify and itemize all out-of-pocket expenses you have incurred:    |
|        |  |
|        | nyone filed a loss of consortium claim in connection with your lawsuit regards |
| the pe | vic mesh product(s)?   |
| -      | No   |

Please indicate whether the consortium plaintiff is alleging any of the claimed damages set forth below and itemize the alleged damages/expenses:

| Claims                      | Yes/ | Itemized Damages/Expenses |
|-----------------------------|------|---------------------------|
|                             | No   |                           |
| Loss of services of spouse  |      | Not applicable            |
| Impaired sexual relations   |      | Not applicable            |
| Lost wages/ lost earning    |      |                           |
| capacity                    |      |                           |
| Lost out-of-pocket expenses |      |                           |
| Physical injuries           |      | Not applicable            |
| Psychological Injuries/     |      | Not applicable            |
| Emotional Injuries          |      |                           |
| Other                       |      | Not applicable            |

| Please list the name and address of any healthcare providers the consortium plaintiff has seen for treatment for any physical, emotional, or psychological injuries or symptoms alleged to be related to the loss of consortium claim.   |
|--|
|  |
|  |
| Have you or anyone acting on your behalf had any communication, oral or written, with any of the defendants or their representatives, other than your attorneys?   |
| Yes No Don't Know  |
| If Yes, set forth the date of the communication, the method of communication, the name of the person with whom you communicated, and the substance of the communication between you and any defendants or their representatives:   |
| III. MEDICAL BACKGROUND  |
| Provide your current age: Height Weight  |
| At the time you received each pelvic mesh product(s), please state:  |
| Your age Your approximate weight   |
| State number of vaginal births you have had?   |
| State the number of cesarean section births you have had?  |
| In chronological order, list any and all surgeries, procedures, or hospitalizations you had in the 10 year period <b>BEFORE</b> implantation of the pelvic mesh product(s); identifying by name and address the doctor(s), hospital(s) or other healthcare provider(s) involved with each surgery or procedure; and providing the approximate date(s) for each. Insert additional rows as necessary. |

| Doctor or Healthcare Provider<br>Involved (including address) | Description of Surgery<br>Hospitalization | Approximate. Date |
|---|---|-------------------|
|   |   |                   |
|   |   |                   |
|   |   |                   |

In chronological order, list any and all surgeries, procedures, or hospitalizations you had **AFTER** the implantation of the pelvic mesh product(s); identifying by name and address the doctor(s), hospital(s) or other healthcare provider(s) involved with each surgery or procedure; and provide the approximate date(s) for each. Insert additional rows as necessary.

| Doctor or Healthcare Provider<br>Involved (including address) | Description of Surgery/<br>Hospitalization | Approximate<br>Date |
|---|--|---------------------|
|   |  |                     |
|   |  |                     |
|   |  |                     |
|   |  |                     |
|   |  |                     |

7) To the extent not already provided in the charts above, provide the name, address, and telephone number of every doctor, hospital, or other health care provider from which you have received medical advice and/or treatment for the past **10 years**. Insert additional rows as necessary.

| Name and Specialty | Address | Approximate Dates/Years of Visits |
|--------------------|---------|-----------------------------------|
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |
|                    |         |                                   |

| 8) | Please describe your physical activities associated with daily living, physical fitness,  |
|----|---|
|    | household tasks, and employment-related activities before the implantation of each pelvic |
|    | mesh product.   |
|    |   |
|    |   |

9) Please describe your physical activities associated with daily living, physical fitness, household tasks, and employment-related activities *after* the implantation of the pelvic mesh product(s).

10) To the best of your knowledge, you have suffered from any of the following:

| Medical Condition  |           | Sought treatment for? | Indicate whether condition occurred pre-implant, post-implant or both (explain, if necessary) |
|--|-----------|-----------------------|---|
| Adhesions  | Yes<br>No | Yes<br>No             | Pre Post  |
| Bleeding or Clotting Disorders  If <b>Yes</b> , please specify disorder:                       | Yes<br>No | Yes<br>No             | Pre Post  |
| Bowel Obstruction  | Yes<br>No | Yes<br>No             | Pre Post  |
| Bowel Perforation  | Yes<br>No | Yes<br>No             | Pre Post  |
| Cancer  If <b>Yes</b> , please specify type:   | Yes<br>No | Yes<br>No             | Pre Post  |
| Chronic Constipation   | Yes<br>No | Yes<br>No             | Pre Post  |
| Collagen Disorder/Deficiency   | Yes<br>No | Yes<br>No             | Pre Post  |
| Connective Tissue Disorder  If <b>Yes</b> , please specify disorder:                           | Yes<br>No | Yes<br>No             | Pre Post  |
| Crohn's Disease,<br>Irritable Bowel<br>Syndrome, Ulcerative<br>Colitis, or Chronic<br>Diarrhea | Yes<br>No | Yes<br>No             | Pre Post  |

| If <b>Yes</b> , please specify which condition and treatment prescribed:                           |           |           |          |
|--|-----------|-----------|----------|
| Cystocele  | Yes<br>No | Yes<br>No | Pre Post |
| Diabetes   | Yes<br>No | Yes<br>No | Pre Post |
| Diverticulitis   | Yes<br>No | Yes<br>No | Pre Post |
| Dyspareunia  | Yes<br>No | Yes<br>No | Pre Post |
| Enterocele   | Yes<br>No | Yes<br>No | Pre Post |
| Fistulas   | Yes<br>No | Yes<br>No | Pre Post |
| Hernias  | Yes<br>No | Yes<br>No | Pre Post |
| Hypertension or High<br>Blood Pressure   | Yes<br>No | Yes<br>No | Pre Post |
| Hypotension or Low<br>Blood Pressure   | Yes<br>No | Yes<br>No | Pre Post |
| Immune System Disease or Dysfunction including HIV/AIDS  If <b>Yes</b> , please specify condition: | Yes<br>No | Yes<br>No | Pre Post |
| Malnutrition   | Yes<br>No | Yes<br>No | Pre Post |
| Muscle or Muscle-Wasting Disorder  If <b>Yes</b> , please specify disorder:                        | Yes<br>No | Yes<br>No | Pre Post |
| Neuromuscular<br>Disease or Disorder   | Yes<br>No | Yes<br>No | Pre Post |

| If <b>Yes</b> , please specify disorder:  |           |           |          |
|---|-----------|-----------|----------|
| Obesity   | Yes<br>No | Yes<br>No | Pre Post |
| Pelvic Trauma   |           |           |          |
| If <b>Yes</b> , please describe trauma:   | Yes<br>No | Yes<br>No | Pre Post |
| Pelvic Tumors or<br>Fibroids  | Yes<br>No | Yes<br>No | Pre Post |
| Peritonitis/Sepsis  | Yes<br>No | Yes<br>No | Pre Post |
| Rectocele   | Yes<br>No | Yes<br>No | Pre Post |
| Recurrent or Chronic Vaginal or Bladder Infections  If <b>Yes</b> , please specify location and nature of infections: | Yes<br>No | Yes<br>No | Pre Post |
| Recurrent Vaginal Pain  If <b>Yes</b> , please describe the nature of pain experienced:                               | Yes<br>No | Yes<br>No | Pre Post |
| Urinary Incontinence  | Yes<br>No | Yes<br>No | Pre Post |
| Urinary Retention   | Yes<br>No | Yes<br>No | Pre Post |
| Uterine Prolapse  | Yes<br>No | Yes<br>No | Pre Post |
| Vaginal Vault<br>Prolapse   | Yes<br>No | Yes<br>No | Pre Post |

| Wound Healing Problems  If <b>Yes</b> , please explain:  | Yes<br>No | Yes<br>No | Pre Post |
|--|-----------|-----------|----------|
| Any other disease of the gut, intestines, or bowels  If <b>Yes</b> , please specify condition (s): | Yes<br>No | Yes<br>No | Pre Post |

#### Exhibit B

\* \* \* \* \* \* \* \* \* \* \* \* \* \* \*

# THE FOLLOWING QUESTIONS ARE CONFIDENTIAL AND SUBJECT TO THE PROTECTIVE ORDER APPLICABLE TO THIS CASE.

| a) | Were you diagnosed with and/or treated for Sexually Transmitted Diseases for the five year period prior to the implantation of the pelvic mesh product(s) through the present?   |
|----|--|
|    | Yes No   |
|    | If Yes, specify the disease, date of onset, medication/treatment, treating physician and current status of condition:  |
| •  |  |
| b) | Have you been diagnosed with and/or treated for any alcohol or chemical dependency for the one year prior to the implantation of the pelvic mesh product(s) through the present?  Yes No   |
|    | If Yes, specify type and time period of dependency, type of treatment received, name of treatment provider, and current status of condition:   |
| c) | Have you experienced, been diagnosed with or been treated for any mental health conditions including depression, anxiety or other emotional or psychiatric disorders in the 5 year period before implantation of the pelvic mesh product(s) through the present?  Yes No |
|    | If Yes, specify condition, date of onset, medication/treatment, treating physician and current status of condition:  |
|    | * * * * * * * * * * * * *  |

17

| 11) | Have you experienced menopause?  | Yes        | _ No                        |
|-----|--|------------|-----------------------------|
|     | If Yes, at what age did it begin?  |            |                             |
| 12) | Have you undergone vaginal estrogen therapy, hormone replacement therapy (ERT)?                                    | e therapy, | or systemic estrogen Yes No |
|     | If Yes, please provide the type of therapy you received, name and address of the healthcare provider providing the | , ,        | of the therapy, and the     |
| 13) | Do you now or have you ever smoked tobacco products?   | Yes        | _ No                        |
|     | If Yes:  |            |                             |
|     | a) How long have/did you smoke?  |            |                             |
|     |  |            |                             |

List each prescription medication you have taken **for more than 3 months at a time, within the last 5 years prior to implant to present,** giving the name and address of the pharmacy where you received/filled the medication, the reason you took the medication, and the approximate dates of use.

| <b>Medication and Dosage</b> | Pharmacy<br>(Name and Address) |
|------------------------------|--------------------------------|
|                              |                                |
|                              |                                |
|                              |                                |
|                              |                                |
|                              |                                |

#### IV. <u>INSURANCE INFORMATION</u>

1) Provide the following information for any past or present medical insurance coverage within the last 10 years:

| Insurance Company<br>(Name and Address) | Policy<br>Number | Name of Policy<br>Holder/Insured (if<br>different than you) | Approx. Dates of Coverage |
|---|------------------|---|---------------------------|
|   |                  |   |                           |
|   |                  |   |                           |
|   |                  |   |                           |
|   |                  |   |                           |

| 2) | Have you ever been defined life insurance for reasons relating to your health?  |  |  |
|----|---|--|--|
|    | Yes No Don't Know   |  |  |
|    | If Yes, please state when the denial occurred, the name of the life insurance company and the company's reason for denial:  |  |  |
| 3) | To the best of your knowledge, have you been approved to receive or are you receiving Medicare benefits due to age, disability, condition or any other reason or basis? |  |  |
|    | Yes No  |  |  |
|    | If Yes, please specify the following:   |  |  |
|    | a) The date on which you first became eligible:   |  |  |

[Please note: if you are not currently a Medicare-eligible beneficiary, but become eligible for Medicare during the pendency of this lawsuit, you must supplement your response at that time. This information is necessary for all parties to comply with Medicare regulations. See 42 U.S.C. 1395y(b)(8), also known as Section 111 of the Medicare, Medicaid and SCHIP Extension Act of 2007 and 42 U.S.C. 1395y(b)(2) also known as the Medicare Secondary Payer Act.]

## V. PRIOR CLAIM INFORMATION

| 1) |  | e you filed a lawsuit or made a claim in the last 10 years, other than in the present relating to any bodily injury? |
|----|--|--|
|    | Yes  | No   |
|    | If Yo  | es, please specify the following:  |
|    | a)   | Court in which suit/claim filed or made:   |
|    | b)   | Case/Claim Number:   |
|    | c)   | Nature of Claim/Injury:  |
| 2) | e you applied for workers' compensation (WC), Social Security disability (SSI or benefits, or other state or federal disability benefits within the past 10 years? |  |
|    | Yes  | No   |
|    | If Y   | es, please specify the following:  |
|    | a)   | Date (or year) of application:   |
|    | b)   | Type of benefits sought  |
|    | c)   | Agency/Insurer from which you sought the benefits:   |
|    | d)   | The nature of the claimed injury/disability:   |
|    | e)   | Whether the claim was accepted or denied:  |
|    |  |  |

## VI. FACT WITNESSES

1) Please identify all persons who you believe possess information concerning your injury(ies) and current medical conditions, other than your healthcare providers, and please state their name address and his/her/their relationship to you:

| Name | Address | Relationship to You | Information you Believe<br>Person Possesses |
|------|---------|---------------------|---|
|      |         |                     |   |
|      |         |                     |   |
|      |         |                     |   |
|      |         |                     |   |
|      |         |                     |   |
|      |         |                     |   |
|      |         |                     |   |
|      |         |                     |   |

# VII. <u>IDENTIFICATION OF DOCUMENTS AND OTHER ELECTRONICALLY</u> <u>STORED INFORMATION</u>

| For the period beginning three years prior to implantation of the pelvic mesh product(s)   |
|--|
| to present, please identify all research, including on-line research, you have conducted regarding   |
| the subjects of this litigation, including the implantation of the pelvic mesh product(s), the injuries and/or damages you claim resulted from the implantation of the pelvic mesh product(s), or your medical or physical condition. Identify date, time, and source, including any websites visited. Research conducted to understand the legal and strategic advice of your counsel is not considered responsive to this request. |
|  |

| -        |       |   |
|----------|-------|---|
| <u>-</u> |       |   |
| _        |       | VIII. DOCUMENT REQUESTS   |
| 1)       | REL   | EASES.  |
|          |       | TE: Please sign and attach to this Fact Sheet the authorizations for the release cords appended hereto.   |
| 2)       | posse | CUMENTS. State whether you have any of the following documents in your ession, custody, and/or control. If you do, please provide a true and correct copy of such documents with this completed Fact Sheet.   |
|          | a)    | If you were appointed by a court to represent the plaintiff in this lawsuit, produce any documents demonstrating your appointment as such.  |
|          |       | i. Not Applicable   |
|          |       | ii. The documents are attached [OR] I have no documents   |
|          | b)    | If you represent the estate of a deceased person in this lawsuit, produce a copy of the decedent's death certificate and autopsy report (if applicable).  |
|          |       | i. Not Applicable   |
|          |       | ii. The documents are attached [OR] I have no documents   |
|          | c)    | Produce any communications (sent or received) in your possession, which shall include materials accessible to you from any computer on which you have sent or received such communications, concerning the pelvic mesh product(s) or subject litigation, including but not limited to all letters, e-mails, blogs, Facebook posts, tweets, newsletters, etc. sent or received by you. Research conducted to |

understand the legal and strategic advice of your counsel is not considered responsive to this request.

|    | i.  | Not Applicable   |
|----|---|--|
|    | ii.   | The documents are attached [OR] I have no documents  |
| d) | diari<br>discu<br>prod<br>prod<br>impl<br>the i | uce all documents (including journal entries, lists, memoranda, notes, es), photographs, video, DVDS or other media, including all copies, assing or referencing the subjects of this litigation including the pelvic mesh uct(s), the injuries and/or damages you claim resulted from the pelvic mesh uct(s), or evidencing your physical condition from three years prior to the antation of the pelvic mesh product(s) to present, including but not limited to injuries for which you claim relief in this lawsuit. Research conducted to exstand the legal and strategic advice of your counsel is not considered onsive to this request. |
|    | i.  | Not Applicable   |
|    | ii.   | The documents are attached [OR] I have no documents  |
| e) |   | uce any pelvic mesh product packaging, labeling, advertising, or any other ic mesh product product-related items in your possession, custody or control.   |
|    | i.  | Not Applicable   |
|    | ii.   | The documents are attached [OR] I have no documents  |
| f) | and l<br>Defe                                   | uce all documents concerning any communication between you and the Food Drug Administration (FDA) or between you and any employee or agent of the endants, regarding the pelvic mesh product(s) at issue, except as to those munications which are attorney client/work product privileged.  |
|    | i.  | Not Applicable   |
|    | ii.   | The documents are attached [OR] I have no documents  |
| g) | relat<br>Syste                                  | uce all documents in your possession, custody or control evidencing or ing to any correspondence or communication between American Medical ems, Inc., (or any of its related companies or divisions) and any of your ors, healthcare providers, and/or you relating to the pelvic mesh product(s),   |

privileged.

except as to those communications which are attorney client/work product

|    | i.                    | Not Applicable  |
|----|-----------------------|---|
|    | ii.                   | The documents are attached [OR] I have no documents   |
| h) | desc<br>prior<br>bene | duce any and all documents in your possession, custody or control reflecting, ribing, or in any way relating to any instructions or warnings you received to implantation of any pelvic mesh product(s) concerning the risks and/or effits of your surgery, including but not limited to any risks and/or benefits ciated with the pelvic mesh product(s).                                      |
|    | i.                    | Not Applicable  |
|    | ii.                   | The documents are attached [OR] I have no documents   |
| i) |                       | luce any and all documents reflecting the model number and lot number of the ic mesh product(s) you received.   |
|    | i.                    | Not Applicable  |
|    | ii.                   | The documents are attached [OR] I have no documents   |
| j) | that<br>cont<br>by y  | ou underwent surgery to explant in whole or in part the pelvic mesh product(s) you received: produce any and all documents in your possession, custody or rol aside from documents that may have been generated by experts retained your counsel for litigation purposes, relating to any evaluation of the pelvic in product(s) and any other material that was (were) surgically removed from |
|    | i.                    | Not Applicable  |
|    | ii.                   | The documents are attached [OR] I have no documents   |
| k) | tax 1                 | ou claim lost wages or lost earning capacity, copies of your federal and state returns for the two years prior to implantation of the pelvic mesh product(s) the present.   |
|    | i.                    | Not Applicable  |
|    | ii.                   | The documents are attached [OR] I have no documents   |
| 1) | Med                   | documents in your possession, custody or control concerning payment by icare on the injured party's behalf relating to the injuries claimed in this uit, including but not limited to Interim Conditional Payment summaries   |

and/or estimates prepared by Medicare or its representatives regarding payments made on your behalf for medical expenses relating to the subject of this litigation.

| i.  | Not Applicable             |                          |  |
|-----|----------------------------|--------------------------|--|
| ii. | The documents are attached | [OR] I have no documents |  |

[Please note: if you are not currently a Medicare-eligible beneficiary, but become eligible for Medicare during the pendency of this lawsuit, you must supplement your response at that time. This information is necessary for all parties to comply with Medicare regulations. See 42 U.S.C. 1395y(b)(8), also known as Section 111 of the Medicare, Medicaid and SCHIP Extension Act of 2007 and 42 U.S.C. 1395y(b)(2) also known as the Medicare Secondary Payer Act.]

## **VERIFICATION**

| I,                                   | , declare under penalty of perjury subject to all              |
|--------------------------------------|--|
| applicable laws, that I have careful | ly reviewed the final copy of this Plaintiff Fact Sheet dated  |
| and verified that all of             | of the information provided is true and correct to the best of |
| my knowledge, information and beli   | ef.  |
|                                      |  |
|                                      | Signature of Plaintiff   |
|                                      |  |
| VERIFICAT                            | TION OF LOSS OF CONSORTIUM                                     |
| Ι,                                   | , declare under penalty of perjury subject to all              |
| applicable laws, that I have careful | ly reviewed the final copy of this Plaintiff Fact Sheet dated  |
| and verified that all of             | the information provided is true and correct to the best of my |
| knowledge, information and belief.   |  |
|                                      |  |
|                                      | Signature of Consortium Plaintiff                              |

## APPENDIX "A"

(Authorization Forms)

## **AUTHORIZATION TO DISCLOSE MEDICAL INFORMATION**

To:

| I, the undersign  | ed, hereby authorize and request the Custodian above-named entity to disclose to  |
|---|---|
|   | cal records, including those that may contain protected health information (PHI) regarding , whether created before or after the date of signature. This authorization  |
| specifically does   | not permit to discuss any aspect of medical care or a parte and without the presence of my attorney. Records requested may include, but are   |
| a)  | all medical records, physician's records, surgeon's records, pathology/cytology reports, physicals and histories, laboratory reports, operating room records, discharge summaries, progress notes, patient intake forms, consultations, prescriptions, nurses' notes, birth certificate and other vital statistic records, communicable disease testing and treatment records, correspondence, prescription records, medication records, orders for medications, therapists' notes, social worker's records, insurance records, consent for treatment, statements of account, itemized bills, invoices and any other papers relating to any examination, diagnosis, treatment, periods of hospitalization, or stays of confinement, or documents containing information regarding amendment of protected health information (PHI) in the medical records, copies (NOT originals) of all x-rays, CT scans, MRI films, photographs, and any other radiological, nuclear medicine, or radiation therapy films and of any corresponding reports and requisition records, and any other written materials in its possession relating to any and all medical diagnoses, medical examinations, medical and surgical treatments or procedures. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information. This authorization and release does not allow |
| b)  | complete copies of all prescription profile records, prescription slips, medication records, orders for medication, payment records, insurance claims forms correspondence and any other records. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information.  |
| authorization will  | this authorization shall be considered as effective and valid as the original, and this remain in effect until the earlier of: (i) the date of settlement or final disposition of v. or (ii) five (5) years after the date of signature of the w. The purpose of this authorization is for civil litigation.  |
| revoca relied u The individ | dividual signing this authorization has the right to revoke this authorization at any time, provided the tion is in writing to except to the extent that the entity has already upon this Authorization to disclose protected health information (PHI). dividual signing this authorization understands that the covered entity to whom this authorization is different may not condition treatment, payment, enrollment or eligibility benefits on whether or not the ual signs the authorization. dividual signing this authorization understands that protected health information (PHI) disclosed not to this authorization may be subject to redisclosure by the recipients and that, in such case, the ed PHI no longer will be protected by federal privacy regulations. dividual signing this authorization expressly authorizes the above-named entity to disclose HIV/AIDS and information to lividual signing this authorization understands information authorized for release may include records by indicate the presence of a communicable disease. dividual signing this authorization understands that she/he shall be entitled to receive a copy of all ents requested via this authorization within a reasonable period of time after such records are   |

| Name of Patient                     | Signature of Patient or Individua |
|-------------------------------------|-----------------------------------|
| Former/Alias/Maiden Name of Patient | Date                              |
| Patient's Date of Birth             | Name of Patient Representative    |
| Patient's Social Security Number    | Description of Authority          |

I have read this Authorization and understand that it will permit the entity identified above to disclose PHI to

## AUTHORIZATION AND CONSENT TO RELEASE PSYCHOTHERAPY NOTES

| Name of In<br>Social Secu<br>Date of Bir<br>Provider N | rity Number:<br>th:  |
|--|--|
| TO:  | All physicians, hospitals, clinics and institutions, pharmacists and other healthcare providers  |
|  | The Veteran's Administration and all Veteran's Administration hospitals, clinics, physicians and employees   |
|  | The Social Security Administration   |
|  | Open Records, Administrative Specialist, Department of Workers' Claims   |
|  | All employers or other persons, firms, corporations, schools and other educational institutions  |
|  | undersigned individual herby authorizes each entity included in any of the above categories to   |
| defined by<br>"psychothe<br>professiona<br>group, join | norized representatives, with true and correct copies of all "psychotherapy notes", as such term is the Health Insurance Portability and Accountability Act, 45 CFR §164.501. Under HIPAA, the term rapy notes" means notes recorded (in any medium) by a health care provider who is a mental health documenting or analyzing the contents of conversation during a private counseling session or at or family counseling session and that are separated from the rest of the individual's record. This on does not authorize ex parte communication concerning same. |
| •  | This authorization provides for the disclosure of the above-named patient's protected health information for purposes of the following litigation matter: v.   |
| •  | The undersigned individual is hereby notified and acknowledges that any health care provider or health plan disclosing the above requested information may not condition treatment, payment, enrollment or eligibility for benefits on whether the individual signs this authorization.  |
| •  | The undersigned individual is hereby notified and acknowledges that he or she may revoke this authorization by providing written notice to either and/or to one or more entities listed in the above categories, except to the extent that any such entity has taken   |
| •  | action in reliance on this authorization.  The undersigned is hereby notified and acknowledges that he or she is aware of the potential that   |
|  | protected health information disclosed and furnished to the recipient pursuant to this authorization is subject to redisclosure by the recipient for the purposes of this litigation in a manner that will not be protected by the Standards for the Privacy of Individually Identifiable Health Information contained in the HIPAA regulations (45 CFR §§164.500-164.534).  |
| •  | The undersigned is hereby notified that he/she is aware that any and all protected health information disclosed and ultimately furnished to in accordance with orders of the court pursuant to this authorization will be shared with any and all  |

|                | co-defendants in the m     | atter of v.   |
|----------------|----------------------------|---|
| •              |                            | closure by the recipient for the purposes of this litigation in a manner that |
|                | •                          | y the Standards for the Privacy of Individually Identifiable Health           |
|                | <u> </u>                   | in the HIPAA regulations (45 CFR §§164.500-164.534).                          |
|                |                            | in the fill fill fogulations (13 Cf R \$\$10 1.300 10 1.331).                 |
| •              | A photocopy of this au     | thorization shall be considered as effective and valid as the original, and   |
| -              | 1 1 1                      | remain in effect until the earlier of: (i) the date of settlement or final    |
|                |                            |   |
|                | disposition of             |   |
|                | of signature of the und    | ersigned below.   |
|                |                            |   |
|                |                            | nd the above and do hereby expressly and voluntarily authorize the            |
| disclosure of  | f all of my above inform   | nation to and its authorized  |
| representati   | ives, by any entities incl | uded in the categories listed above.  |
| Date:          |                            |   |
|                |                            | Signature of Individual or Individual's Representative                        |
| Individual's l | Name and Address:          |   |
| individual 5   | r vario ara i radioss.     |   |
|                |                            | Printed Name of Individual's Representative (If applicable)                   |
|                |                            | Timed Name of marviadars representative (if applicable)                       |
|                |                            |   |
|                |                            | Deletionship of Degree entative to Individual (If applicable)                 |
|                |                            | Relationship of Representative to Individual (If applicable)                  |
|                |                            |   |
|                |                            |   |
|                |                            | Description of Representative's authority to act for Individual (If           |
|                |                            | applicable)   |

This authorization is designed to be in compliance with the Health Insurance Portability and Accountability Act, and the regulations promulgated thereunder, 45 CFR Parts 160 and 164 (collectively, "HIPAA").

### **AUTHORIZATION TO DISCLOSE INSURANCE INFORMATION**

To:

| I, the undersigned, hereby authorize and request the above-named entity to disclose, any a   |   |
|--|---|
| all records containing insurance information, including those that may contain protected hea information (PHI) regarding, whether created before or after t date of signature. Records requested may include, but are not limited to:  | alth  |
| applications for insurance coverage and renewals; all insurance policies, certificates and bene schedules regarding the insured's coverage, including supplemental coverage; health and physic examination records that were reviewed for underwriting purposes, and any statement communications, correspondence, reports, questionnaires, and records submitted in connection wire applications or renewals for insurance coverage, or claims; all physicians', hospital, dental report prescriptions, correspondence, test results, radiology reports and any other medical records that were submitted for claims review purposes; any claim record filed; records of any claim paid; records of allitigation; and any other records of any kind concerning or pertaining to the insured. I expressly reque that all covered entities under HIPAA identified above disclose full and complete protected medic information. By signing this authorization, I expressly do not authorize any exparte interview or or communication about me or any information contained in the materials produced without the present of my attorney. | ts,<br>ith<br>ts,<br>re<br>all<br>est<br>cal<br>ral |
| A photocopy of this authorization shall be considered as effective and valid as the original, and thi authorization will remain in effect until the earlier of: (i) the date of settlement or final disposition of or (ii) five (5) years after the date of  |   |
| signature of the undersigned below. The purpose of this authorization is for civil litigation.   |   |

### **NOTICE**

- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients and that, in such case, the disclosed PHI no longer will be protected by federal privacy regulations.
- The individual signing this authorization understands information authorized for release may include records that may indicate the presence of a communicable disease.
- The individual signing this authorization understands that she/he shall be entitled to receive a copy of all documents requested via this authorization within a reasonable period of time after such records are received by \_\_\_\_\_\_\_\_.

| I have read this Authorization and understand disclose PHI to | that it will permit the entity identified above to   |
|---|--|
| Name of Individual  | Signature of Individual or Individual Representative |
| Former/Alias/Maiden Name of Individual                        | Date   |
| Individual's Date of Birth                                    | Name of Individual Representative                    |
| Individual's Social Security Number                           | Description of Authority                             |
| Individual's Address  |  |

### **AUTHORIZATION TO DISCLOSE MEDICAID INFORMATION**

To:

| I, the undersigned, hereby authorize and request the above-named entity to disclose to the agents or  |
|---|
| designees of  |
| any and all records containing Medicaid information, including those that may contain protected health  |
| information (PHI) regarding, whether created before or after the date of  |
| signature. This authorization should also be construed to permit agents or designees of   |
| to copy, inspect and review any and all such records. Records requested may include, but are not limited to:  |
|   |
| all Medicaid records, including explanations of Medicaid benefit records and claims records; any statements, communications, pro reviews, denials, appeals, correspondence, reports, questionnaires or records submitted in connection with claims; all reports from physicians, hospitals, dental providers, prescriptions; correspondence, test results and any other medical |
| records; records of claims paid to or on the behalf of;   |
| records of litigation and any other records of any kind. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information.   |
| A photocopy of this authorization shall be considered as effective and valid as the original, and this authorization will remain in effect until the earlier of: (i) the date of settlement or final disposition of or (ii) five (5) years after the date of signature of the   |
| undersigned below. The purpose of this authorization is for civil litigation. By signing this authorization, I expressly do not authorize any ex parte interview or oral communication about me or my medical history by without the presence of my attorney.   |
| Notice  • The individual signing this authorization has the right to revoke this authorization at any time, provided the revocation is in writing to, except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).   |

- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients and that, in such case, the disclosed PHI no longer will be protected by federal privacy regulations.
- The individual signing this authorization understands information authorized for release may include records that may indicate the presence of a communicable disease.
- The individual signing this authorization understands that they shall be entitled to receive a copy of all documents requested via this authorization within a reasonable period of time after such records are received by

| ve read this Authorization and understand that | it will permit the entity identified above to disclose |
|--|--|
| Name of Individual                             | Signature of Individual or Individu                    |
| Former/Alias/Maiden Name of Individual         | Date   |
| Individual's Date of Birth                     | Name of Individual Representative                      |
| Individual's Social Security Number            | Description of Authority                               |
| Individual's Address                           | _  |

### **AUTHORIZATION TO DISCLOSE EMPLOYMENT INFORMATION**

To:

| Ι,  | the  | undersigned,   | hereby  | authorize  | and  | request  | the  | above-named   | entity   | to  | disclose<br>, any  |
|-----|--|--|---|--|--|--|--|---|--|---|--|
| inf | ormat  |  | ding  |  |  |  | , wh   | se that may con<br>ether created be<br>o:   |  |   | ed health  |
|     | held<br>repo-<br>clini<br>recc<br>corr<br>que<br>recc<br>mat<br>emp-<br>ider<br>I ex | d, payroll records orts of fellow emic, infirmary, nursords; any record respondence, actionnaires and ords regarding paterial safety data ployee exposure ployment with the ortified above discopressly do not action to the control of | y, W-2 form ployees, a se, dental is pertaining cident records of articipation sheets, che records e above-nations full aruthorize ar | ns and W-4 for tendance records; testing to mediciports, injury for payments in companymemical inversement in terms to amed entity, and complete by ex parte in tendance in terms and tendance in terms and tendance in terms and tendance in tendance | orms, pecords, st resulal or control reportantes, esponsor all perportect of the control results of the control re | performance worker's country that the worker's country that the worker's country that the worker's and environs the consitions of the worker's country that the worker's country the worker's country that the worker's country th | e evalicompe<br>al exar<br>aims, acident<br>ecords<br>, denta<br>conmer<br>aeld; a<br>aest the<br>inform | s held, job descripuations and repornsation files; all himination records at reports; insurals, disability benefial, life and disability had any other reat all covered entation. By signing ication about medice of my attorney. | ts, stater nospital, and other cidents noce claid it record ty insurant cords and ecords cords and et ities unce this author my en | ments phys er me including for s, ar nce p d all conce der H horiza | s and ician, edical uding orms, nd all olans; other erning IPAA ation, |
|     | thoriz   |  | n in effect   | until the ea   | arlier o   | f: (i) the da  | ate of   | and valid as the<br>settlement or fin<br>ears after the da  | al dispo   | sitio   | n of   |
|     | the u  | ndersigned belo  | w. A cop  | y of this au   | thoriza  | ition may b  | oe use   | ed in place of an is for civil litigation   | d with th  |   |  |

### NOTICE

- The individual signing this authorization has the right to revoke this authorization at any time, provided the revocation is in writing to except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).
- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients and that, in such case, the disclosed PHI no longer will be protected by federal privacy regulations.
- The individual signing this authorization understands information authorized for release may include records that may indicate the presence of a communicable disease.
- The individual signing this authorization understands that they shall be entitled to receive a copy of all documents requested via this authorization within a reasonable period of time after such records are received by

| I have read this Authorization and understandisclose PHI to | nd that it will permit the entity identified above to |
|---|---|
| Name of Employee  | Signature of Employee or Employee Representative      |
| Former/Alias/Maiden Name of Employee                        | Date  |
| Employee's Date of Birth                                    | Name of Employee Representative                       |
| Employee's Social Security Number                           | Description of Authority                              |
| Employee's Address  | <del>_</del>  |

### **AUTHORIZATION TO DISCLOSE WORKERS' COMPENSATION INFORMATION**

To:

| ١, | the     | undersigned,     | hereby      | authorize  | and     | request     | the     | above-named       | entity   | to   | disclose   | to   |
|----|---------|------------------|-------------|------------|---------|-------------|---------|-------------------|----------|------|------------|------|
|    |         |                  |             |            |         |             |         |                   |          |      | ,          | any  |
| an | d all ı | records contain  | ing Worke   | ers' Compe | nsatio  | n informat  | ion, ir | ncluding those th | nat may  | con  | tain prote | cted |
| he | alth ir | nformation (PHI  | l) regardir | ng         |         |             |         | , whether create  | d before | e or | after the  | date |
| of | signa   | iture. Records i | requested   | may includ | le, but | are not lir | nited   | to:               |          |      |            |      |

all workers' compensation claims, including claim petitions, judgments, findings, notices of hearings, hearing records, transcripts, decisions and orders; all depositions and reports of witnesses and expert witnesses; employer's accident reports; all other accident, injury, or incident reports; all medical records; records of compensation payment made; investigatory reports and records; applications for employment; records of all positions held; job descriptions of any positions held; salary records; performance evaluations and reports; statements and comments of fellow employees; attendance records; all physicians', hospital, medical, health reports; physical examinations; records relating to health or disability insurance claims, including correspondence, reports, claim forms, questionnaires, records of payments made to physicians, hospitals, and health institutions or professionals; statements of account, itemized bills or invoices; and any other records relating to the above-named individual. Copies (NOT originals) of all x-rays, CT scans, MRI films, photographs, and any other radiological, nuclear medicine, or radiation therapy films and of any corresponding reports. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information.

A photocopy of this authorization shall be considered as effective and valid as the original, and this authorization will remain in effect until the earlier of: (i) the date of settlement or final disposition of \_\_\_\_\_\_ v. or (ii) five (5) years after the date of signature of the undersigned below. The purpose of this authorization is for civil litigation. This authorization is for the release of records only and does not allow for ex parte communications regarding the subject matter of this release and without the presence of my attorney.

### NOTICE

- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients and that, in such case, the disclosed PHI no longer will be protected by federal privacy regulations.
- The individual signing this authorization understands information authorized for release may include records that may indicate the presence of a communicable disease.

| ave read this Authorization and understand th | hat it will permit the entity identified above to disclose PH |
|---|---|
| Name of Individual                            | Signature of Individual or Individual Representative          |
| Former/Alias/Maiden Name of Individual        | Date  |
| Individual's Date of Birth                    | Name of Individual Representative                             |
| Individual's Social Security Number           | Description of Authority                                      |
| Individual's Address                          | <u></u>   |

## Social Security Administration Consent for Release of Information

| SSA will not honor this form un   | less all required fields have beer  | n completed (*signifies required field).                                  |
|---|---|---|
| TO: Social Security Admin   | nistration  |   |
| *Name   | *Date of Birth  | *Social Security Number   |
| *NAME   | *ADDRESS  |   |
| *  want this information relea<br>There may be a charge for releasing info  |   |   |
| My benefit/payment amo My Medicare entitlement Medical records from my If you want SSA to release a mino. Complete medical record | Security benefit amount mental Security Income paymen ounts from to t from to y claims folder(s) from r's medical records, do not use this form but a ds from my claims folder(s) | applicable date ranges are included.  It amount  to                       |
| or the legal guardian of a legally inco<br>C.F.R. § 16.41(d)(2004) that I have<br>statements or forms, and it is true a           | ompetent adult. I declare under pe<br>e examined all the information on thand correct to the best of my know<br>taining access to records about and                               | ledge. I understand that anyone who other person under false pretenses is |
| *Signature:   |   | *Date:  |
| Relationship (if not the individua  | al):  | *Daytime Phone:   |
| Form <b>SSA-3288</b> (07-2010) EF (07-  | -2010)  |   |

## **Social Security Administration**Consent for Release of Information

### **Instructions for Using this Form**

Complete this form only if you want us to give information or records about you, a minor, or a legally incompetent adult, to an individual or group (for example, a doctor or an insurance company). If you are the natural or adoptive parent or legal guardian, acting on behalf of a minor, you may complete this form to release only the minor's non-medical records. If you are requesting information for a purpose not directly related to the administration of any program under the Social Security Act, a fee may be charged.

NOTE: Do not use this form to:

- Request us to release the medical records of a minor. Instead, contact your local office by calling 1-800-772-1213 (TTY-1-800-325-0778), or
- Request information about your earnings or employment history. Instead, complete form SSA-7050-F4 at any Social Security office or online at <a href="https://www.ssa.gov/online/ssa-7050.pdf">www.ssa.gov/online/ssa-7050.pdf</a>.

### How to Complete this Form

We will not honor this form unless all required fields are completed. An asterisk (\*) indicates a required field. Also, we will not honor blanket requests for "all records" or the "entire file." You must specify the information you are requesting and you must sign and date this form.

- Fill in your name, date of birth, and social security number or the name, date of birth, and social security number of the person to whom the information applies.
- · Fill in the name and address of the individual (or organization) to whom you want us to release your information.
- Indicate the reason you are requesting us to disclose the information.
- Check the box(es) next to the type(s) of information you want us to release including the date ranges, if applicable.
- You, the parent or legal guardian acting on behalf of a minor, or the legal guardian of a legally incompetent adult, must sign and date this form and provide a daytime phone number where you can be reached.
- If you are not the person whose information is requested, state your relationship to that person. We may require proof of relationship.
   PRIVACY ACT STATEMENT

# Section 205(a) of the Social Security Act, as amended, authorizes us to collect the information requested on this form. The information you provide will be used to respond to your request for SSA records information or process your request when we release your records to a third party. You do not have to provide the requested information. Your response is voluntary:

information you provide will be used to respond to your request for SSA records information or process your request when we release your records to a third party. You do not have to provide the requested information. Your response is voluntary; however, we cannot honor your request to release information or records about you to another person or organization without your consent.

We rarely use the information provided on this form for any purpose other than to respond to requests for SSA records information. However, in accordance with 5 U.S.C. § 552a(b) of the Privacy Act, we may disclose the information provided on this form in accordance with approved routine uses, which include but are not limited to the following: 1. To enable an agency or third party to assist Social Security in establishing rights to Social Security benefits and/or coverage; 2. To make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level; 3. To comply with Federal laws requiring the disclosure of the information from our records; and, 4. To facilitate statistical research, audit, or investigative activities necessary to assure the integrity of SSA programs.

We may also use the information you provide when we match records by computer. Computer matching programs compare our records with those of other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person's eligibility for Federally-funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

Additional information regarding this form, routine uses of information, and other Social Security programs are available from our Internet website at <a href="www.socialsecurity.gov">www.socialsecurity.gov</a> or at your local Social Security office.

### **PAPERWORK REDUCTION ACT STATEMENT**

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <a href="Paperwork Reduction Act of 1995">Paperwork Reduction Act of 1995</a>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 3 minutes to read the instructions, gather the facts, and answer the questions. SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. You can find your local Social Security office through SSA's website at <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a>. Offices are also listed under U.S. Government agencies in your telephone directory or you may call 1-800-772-1213 (TTY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd., Baltimore, MD 21235-6401. Send only comments relating to our time estimate to this address, not the completed form.



## Medicare

Beneficiary Services:1-800-MEDICARE (1-800-633-4227) TTY/TDD:1-877-486-2048

This form is used to advise Medicare of the person or persons you have chosen to have access to your personal health information.

### Where to Return Your Completed Authorization Forms:

After you complete and sign the authorization form, return it to the address below:

Medicare BCC, Written Authorization Dept. PO Box 1270 Lawrence, KS 66044

### For New York Medicare Beneficiaries ONLY

The New York State Public Health Law protects information that reasonably could identify someone as having HIV symptoms or infection, and information regarding a person's contacts. Because of New York's laws protecting the privacy of information related to alcohol and drug abuse, mental health treatment, and HIV, there are special instructions for how you, as a New York resident, should complete this form.

- For question 2A, check the box for *Limited Information*, even if you want to authorize Medicare to release any and all of your personal health information.
- Then proceed to question 2B.

Medicare BCC, Written Authorization Dept... PO Box 1270 Lawrence, KS 66044

### **Instructions for Completing Section 2B of the Authorization Form:**

Please select one of the following options.

- Option 1 To include all information, in the space provided, write: "all information, including information about alcohol and drug abuse, mental health treatment, and HIV". Proceed with the rest of the form.
- Option 2 To exclude the information listed above, write "Exclude information about alcohol and drug abuse, mental health treatment and HIV" in the space provided. You may also check any of the remaining boxes and include any additional limitations in the space provided. For example, you could write "payment information". Then proceed with the rest of the form.

If you have any questions or need additional assistance, please feel free to call us at 1-800-MEDICARE (1-800-633-4227). TTY users should call 1-877-486-2048.

Sincerely,

1-800-MEDICARE Customer Service Representative

Encl.

# Information to Help You Fill Out the "1-800-MEDICARE Authorization to Disclose Personal Health Information" Form

By law, Medicare must have your written permission (an "authorization") to use or give out your personal medical information for any purpose that isn't set out in the privacy notice contained in the Medicare & You handbook. You may take back ("revoke") your written permission at any time, except if Medicare has already acted based on your permission.

If you want 1-800-MEDICARE to give your personal health information to someone other than you, you need to let Medicare know in writing.

If you are requesting personal health information for a deceased beneficiary, please include a copy of the legal documentation which indicates your authority to make a request for information. (For example: Executor/Executrix papers, next of kin attested by court documents with a court stamp and a judge's signature, a Letter of Testamentary or Administration with a court stamp and judge's signature, or personal representative papers with a court stamp and judge's signature.) Also, please explain your relationship to the beneficiary.

Please use this step by step instruction sheet when completing your "1-800-MEDICARE Authorization to Disclose Personal Health Information" Form. Be sure to complete all sections of the form to ensure timely processing.

1. Print the name of the person with Medicare.

Print the Medicare number exactly as it is shown on the red, white, and blue Medicare card, including any letters (for example, 123456789A).

Print the birthday in month, day, and year (mm/dd/yyyy) of the person with Medicare.

- 2. This section tells Medicare what personal health information to give out. Please check a box in 2a to indicate how much information Medicare can disclose. If you only want Medicare to give out limited information (for example, Medicare eligibility), also check the box(es) in 2b that apply to the type of information you want Medicare to give out.
- 3. This section tells Medicare when to start and/or when to stop giving out your personal health information. Check the box that applies and fill in dates, if necessary.
- 4. Medicare will give your personal health information to the person(s) or organization(s) you fill in here. You may fill in more than one person or organization. If you designate an organization, you must also identify one or more individuals in that organization to whom Medicare may disclose your personal health information.

- **5.** The person with Medicare or personal representative must sign their name, fill in the date, and provide the phone number and address of the person with Medicare.
  - If you are a personal representative of the person with Medicare, check the box, provide your address and phone number, and attach a copy of the paperwork that shows you can act for that person (for example, Power of Attorney).
- **6.** Send your completed, signed authorization to Medicare at the address shown here on your authorization form.
- 7. If you change your mind and don't want Medicare to give out your personal health information, write to the address shown under number six on the authorization form and tell Medicare. Your letter will revoke your authorization and Medicare will no longer give out your personal health information (except for the personal health information Medicare has already given out based on your permission).

You should make a copy of your signed authorization for your records before mailing it to Medicare.

## 1-800-MEDICARE Authorization to Disclose Personal Health Information

Use this form if you want 1-800-MEDICARE to give your personal health information to someone other than you.

| 1. | Print Name (First and last name of the person with Medicare)   | Medicare Number (Exactly as shown on the Medicare Card) | Date of Birth (mm/dd/yyyy) |
|----|--|---|----------------------------|
| 2. | Medicare will only disclose the persona  | al health information you want dis                      | closed.                    |
|    | 2A: Check only <u>one</u> box below to tell information you want disclosed:                                      | Medicare the specific personal                          | health                     |
|    | ☐ Limited Information (go to quest   | ion 2b)   |                            |
|    | ☐ Any Information (go to question  | 3)  |                            |
|    | 2B: Complete only if you selected "l   | imited information". Check all t                        | that apply:                |
|    | ☐ Information about your Medicare  | e eligibility   |                            |
|    | ☐ Information about your Medicare  | e claims  |                            |
|    | ☐ Information about plan enrollme  | nt (e.g. drug or MA Plan)                               |                            |
|    | ☐ Information about premium payr   | nents   |                            |
|    | ☐ Other Specific Information (plea   | se write below; for example, payn                       | nent information           |
|    |  |   |                            |
| 3. | Check only one box below indicating to disclose your personal health infor your State may limit how long Medicar | mation (subject to applicable la                        | w—for example,             |
|    | ☐ Disclose my personal health informa  | ation indefinitely                                      |                            |
|    | ☐ Disclose my personal health information beginning: (mm/dd/yyyy)  | <u> </u>  |                            |
|    |  |   |                            |

|    | Iedicare to disclo<br>ame of the perso   |   | ganization you list be   |                         | <b>F</b>   | specific                |
|----|--|---|--|-------------------------|--|-------------------------|
| 1. | Name:  |   |  |                         |  |                         |
|    | Address:   |   |  |                         |  |                         |
| 2. | . Name:  |   |  |                         |  |                         |
|    | Address:   |   |  |                         |  |                         |
| 3. | . Name:  |   |  |                         |  |                         |
|    | Address:   |   |  |                         |  |                         |
|    |  |   |  |                         |  |                         |
| 1  | understand that  | my personal l   | nization(s) I have name nealth information mand may no longer be particular.   | y be re-                | disclosed by   | the                     |
| 1  | understand that person(s) or organization  | son(s) or organ<br>my personal b<br>anization(s) ar   | nealth information ma  | y be re-<br>rotected    | disclosed by by law.  Date (mm/dd/y                        | ууу)                    |
| 1  | understand that person(s) or organisms.  Signature  Print the addres  Check here in Please attach This only ap | son(s) or organmy personal hanization(s) are sof the person the appropriate plies if someon | nealth information mand may no longer be produced to the produ | Address ample, a with M | Date (mm/dd/y s, City, State, a and complete Power of Atto | below. orney). I above. |

## 6. Send the completed, signed authorization to:

Medicare BCC, Written Authorization Dept.
PO Box 1270
Lawrence, KS 66044

### 7. Note:

You have the right to take back ("revoke") your authorization at any time, in writing, except to the extent that Medicare has already acted based on your permission. If you would like to revoke your authorization, send a written request to the address shown above.

Your authorization or refusal to authorize disclosure of your personal health information will have no effect on your enrollment, eligibility for benefits, or the amount Medicare pays for the health services you receive.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is **0938-0930**. The time required to complete this information collection is estimated to average **15 minutes** per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.